

USER GUIDE



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Protos Connect Mobile App User Guide

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Installing the Protos Connect Mobile App

Download the Protos Connect mobile app from the Google Play Store or Apple App Store based on your device.



Logging In

- 1. Open the mobile application
- 2. A popup will prompt you to allow location services. Tap on Allow While Using App
- 3. Enter the following credentials:
 - Provisioning Code: Please contact your Account Manager or Service Agent.
 - PIN: Please reference your Operations Summary
- 4. Another popup will appear to allow notifications. Select Allow or Don't Allow
 - Protos recommends *Allow* so that guards can receive alerts of upcoming Guard Tours, missed clock outs, etc.
- 5. If mandatory broadcast(s) appear, (i.e. bolo, site updates, important notifications etc.) read it and tap **Acknowledge**
- 6. A confirmation message will appear stating, "Well done! You've completed all items on your list." Tap Ok

Home Page

Clocking In/Out

- 1. Use the slider on the home page to clock in/out or check-in.
 - Blue Slider: For clocking in
 - Red Slider: For clocking out
 - Orange Slider: For checking in
- 2. To clock in, slide the blue slider. When successfully clocked in, it will change to red
- 3. If you need to use a different PIN for the same site/location, tap the **Change** button at the top of the page
 - A popup will appear asking, "Are you sure you want to change your PIN? You'll be signed out and will need to sign in again with a PIN."
 - To proceed, tap Continue
 - To cancel, tap Cancel

Reporting Incidents

Incident Form

- 1. Tap the **Incident** tab in the bottom menu
- 2. Enter the following details to complete the incident report:
 - Officer's Name
 - Callback Number
 - Incident Category (optional)
 - Incident Type (optional)
 - Who was Involved and Notified
 - Location of the Incident
 - Description of the Incident
 - Resolution of the Incident
 - Other Details
 - Date/Time of Occurrence
 - Cost Recovery
 - Photos (optional)
- 3. To upload a photo, click on the Upload option and choose from:
 - Photo Library
 - Take Photo
 - Choose Files
- 4. You can upload multiple photos at one time.
- 5. To remove or replace a photo, tap the x next to the photo file name
- 6. After filling in all required fields, tap the Report Incident button
- 7. To cancel the report, tap Cancel and the fields will reset

Supervisor Visits

Visit Form

- 1. Tap on the Visit tab
- 2. Fill out the following fields:
 - Your Name
 - Callback Number
 - Manager Name
 - Issues Discussed with Store Manager
 - Officer's Appearance:
 - Unsatisfactory

- Needs Improvement
- Acceptable
- Excellent
- Officer's Knowledge of Post Orders:
 - Unfamiliar
 - Basic Knowledge
 - Proficient Knowledge
- Officer's Knowledge of Reporting an Incident:
 - Unfamiliar
 - Basic Knowledge
 - Proficient Knowledge
- Summary of the Visit
- 3. To submit the report, tap Report Visit
- 4. To cancel, tap Cancel

Broadcasts

Broadcast Tab

- 1. Tap on Broadcasts at the bottom of the app menu
- 2. The page has two tabs. Select the Broadcasts tab
- 3. All broadcasts that were previously acknowledged from the **Home** page will be visible in this tab
 - a. The unacknowledged broadcasts are not mandatory but informational
 - Read through the unacknowledged informational broadcasts and tap Acknowledge

Training Tab

- 1. View important training content by selected the **Training** tab
- The Training tab contains all training that was previously completed from the Home page
 - a. Any training material that has not been started is not mandatory, only informational
 - b. Watch any remaining trainings and your progress will automatically be saved
- 3. A confirmation message will appear stating, "Well done! You've completed all items on your list." Tap Ok

Tours - Note: This will not appear in the Protos Connect mobile app unless the client has requested this feature.

Tours Page

Note: Not all Checkpoints will have tasks

- 1. To start or view a tour, tap on **Tours** at the bottom of the menu
- 2. Under the "Now" tab, tap the Start button to begin the tour
- 3. A list of checkpoints will appear
- 4. Tap the blue Scan NFC Token or Scan QR Code button
- 5. **Scan** the **NFC Token** by holding your device about 0.5" 1.0" away from the NFC tag or hold your phone 6"-12" to scan the **QR Code** in your phone's camera view
 - At each scan the guards will feel the mobile device vibrate indicating that the scan was successful
 - If an **NFC Token** or **QR Code** is scanned twice, the app will notify the user that the tour point has already been completed
 - When a user scans an NFC Token or QR Code that is not part of the tour, the app will alert the user that the NFC Token or QR code isn't recognized.
- 6. If a specific **NFC Token** or **QR Code** repeatedly malfunctions or is inaccessible, select the **Skip** option and explain the issue the required notes field
- 7. A popup of tasks to be completed will be listed for each checkpoint
 - Tap the circle next to each task to mark it as complete or tap "Skip" to skip a task
 If skipping, enter the reason in the provided text field
 - If a Checkpoint has individual Tasks that need to be completed, users will be **forced** to provide photo(s) and a brief description before completing each task
- 8. Tap the **Complete** button once all tasks are done
- 9. Repeat steps 1-7 until all checkpoints are completed
- 10. A popup will appear stating, "All checkpoints completed! You can now complete this Tour."
- 11. Tap on Complete Tour

Security personnel have the flexibility to halt a tour at their discretion by simply switching away from the Tour tab. They can seamlessly utilize other features such as the incident report and visitor report tabs as needed. Subsequently, they can easily navigate back to the Tours tab and recommence the tour whenever necessary.

Incident Reporting

- 1. If an incident occurs during a tour, tap **Tour Options** in the bottom left corner of the Tours page
- 2. Select Report Incident to fill out the report and upload any necessary photos

Additional Tour Features

- Past Tours tab: View past tours by tapping on the Past tab
- Upcoming Tours tab: View upcoming by tapping on the Upcoming tab

For more information, please contact us at: product@protossecurity.com